



nzx release+

GMT Third Quarter Distribution

Date 22 February 2017

Release Immediate

Goodman Property Trust is pleased to announce the third quarter distribution for the year ending 31 March 2017.

The record date for the distribution is 9 March 2017 with payment to be made on 23 March 2017. Unitholders will receive a cash distribution of 1.6625 cents per unit with an additional 0.4581 cents per unit in imputation credits.

Unitholders are reminded that the Distribution Reinvestment Plan is currently suspended.

For further information, please contact:

Andy Eakin
Chief Financial Officer
Goodman (NZ) Limited
(09) 375 6077
(021) 305 316

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX with a market capitalisation of around \$1.6 billion. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group are also the Trust's largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand's leading industrial and business space provider. It has a substantial property portfolio, with a value in excess of \$2.3 billion, that accommodates more than 280 customers. The Trust holds an investment grade credit rating of BBB from Standard & Poor's.

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Goodman Property Trust**

Name of officer authorised to make this notice: **Andy Eakin** Authority for event, e.g. Directors' resolution: **Manager's resolution**

Contact phone number: **(09) 375 6077** Contact fax number: **(09) 375 6061** Date: **22 / 2 / 2017**

Nature of event: Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renalounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities: **Units** ISIN: **NZCPT E0001S9**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities: ISIN:
If unknown, contact NZX
 Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. ① for ② for
 Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:
 Enter N/A if not applicable Tick if pari passu OR provide an explanation of the ranking
 Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
In dollars and cents
 Amount per security (does not include any excluded income): **\$0.011779** Source of Payment: **Retained Earnings**
 Excluded income per security (only applicable to listed PIEs): **\$0.004846**
 Currency: **\$NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.002079**
 Total monies: **\$21,283,705** Date Payable: **23/03/2017**

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: **\$0.000000** Imputation Credits (Give details): **\$0.004581**
 Foreign Withholding Tax: \$ FWP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm For calculation of entitlements - **09/03/2017** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **23/03/2017**
Notice Date Entitlement letters, call notices, conversion notices mailed: **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

