

GMT Bond Issuer Limited

Audited annual results for announcement to the market

Reporting period	12 months to 31 March 2019
Previous reporting period	12 months to 31 March 2018

	Amount	Percentage change
Revenue from ordinary activities	\$19.7 million	28.8%
Profit from ordinary activities after tax attributable to shareholder	-	No change
Net profit attributable to shareholder	-	No change

Interim / final distribution	Amount per unit	Imputed amount per unit
Not applicable	-	-

Other information

- + GMT Bond Issuer Limited was incorporated on 5 November 2009.
- + GMT Bond Issuer Limited is a wholly-owned subsidiary of Goodman Property Trust which is listed on the New Zealand Stock Exchange.
- + GMT Bond Issuer Limited has four fixed rate senior secured bonds on issue.
 - The first was issued in December 2013 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 6.20%, maturing in December 2020.
 - The second was issued in June 2015 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 5.00%, maturing in June 2022.
 - The third was issued in May 2017 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 4.54%, maturing in May 2024.
 - The fourth was issued in March 2018 with a face value of \$100,000,000 and a fixed rate interest rate coupon of 4.00%, maturing in September 2023.
- + GMT Bond Issuer Limited advanced the proceeds from the bond issues to GMT by way of an interest-bearing loans.

Notes

1. This announcement is extracted from the annual financial statements of GMT Bond Issuer Limited. A copy of the annual financial statements together with the independent auditor's report on the annual financial statements is attached to this announcement.
2. All amounts are in New Zealand dollars.